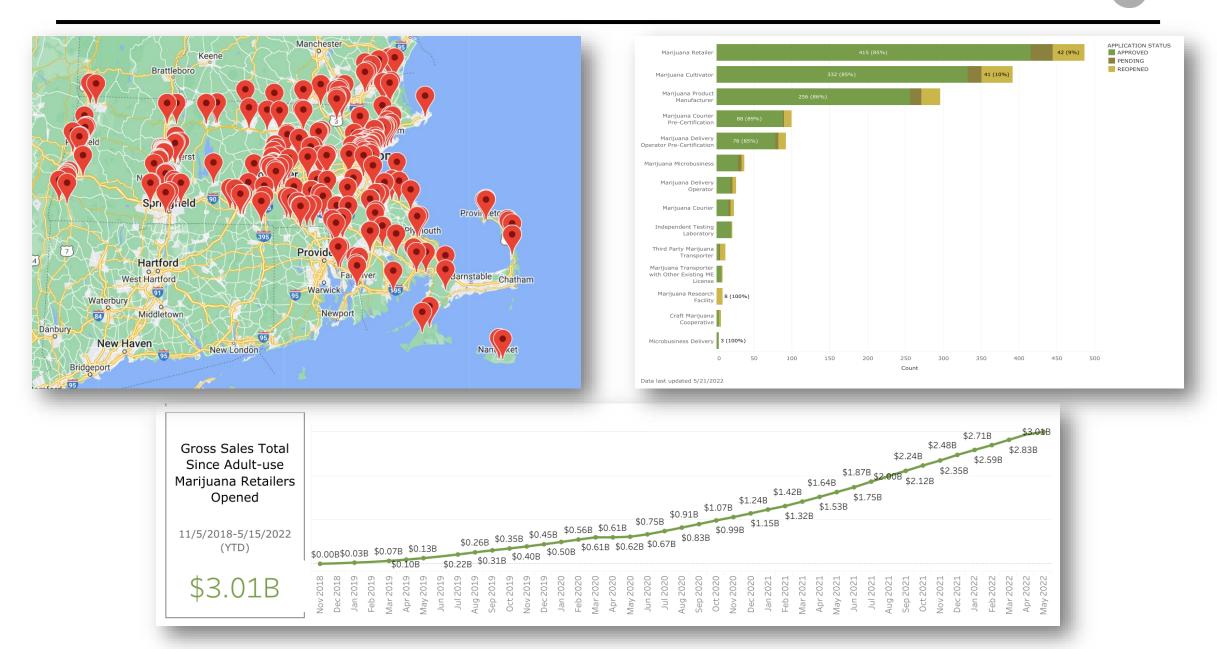
UNITED CULTIVATION UNITED CULTIVATION

Introduction: Select Board

ON

May 26, 2022

Massachusetts Cannabis Industry Update





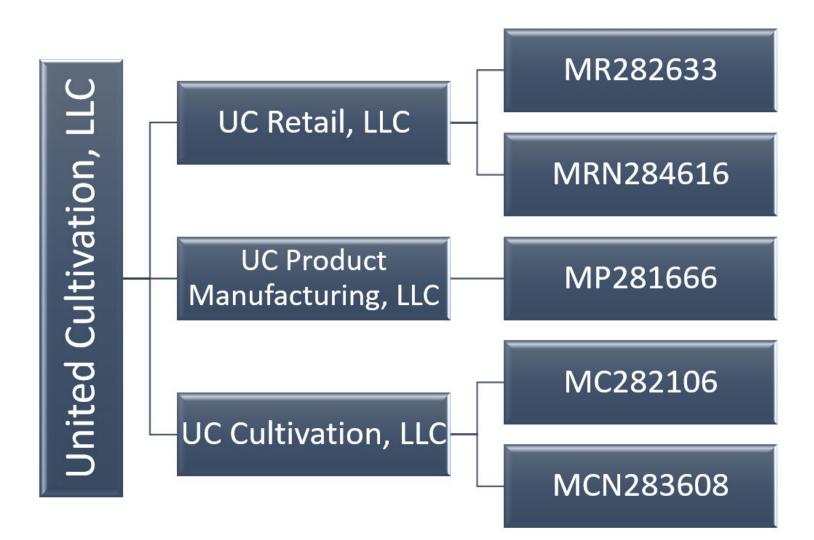
United Cultivation exists to accomplish three major goals:

- 1. Be the most preferred cannabis company for both our customers and wholesale partners.
- 2. Exceed our internal and external customer requirements through continuous improvement.
- 3. Provide a home for hardworking, dedicated, knowledgeable and ethical people who believe in this Company and this philosophy.



- Company formed in November of 2018.
- Headquartered in Ashby, MA.
- Attained provisional licenses from the CCC for retail, product manufacturing and cultivation in March of 2020.
 - Flagship retail location opened in Ashby in March of 2021.
 - Expect PPPLI for Outdoor Cultivation within the week.
 - HCA with Town of Groton for Second Retail Location (CCC Application Submitted)
 - Expect to complete build out of product manufacturing and indoor cultivation by end of 2022.
 - Seeking 3rd and final retail location in Bolton.
- Recently executed an entity structure change that broke our licenses out into subsidiary companies, all solely owned by United Cultivation, LLC.

United Cultivation Entity Structure



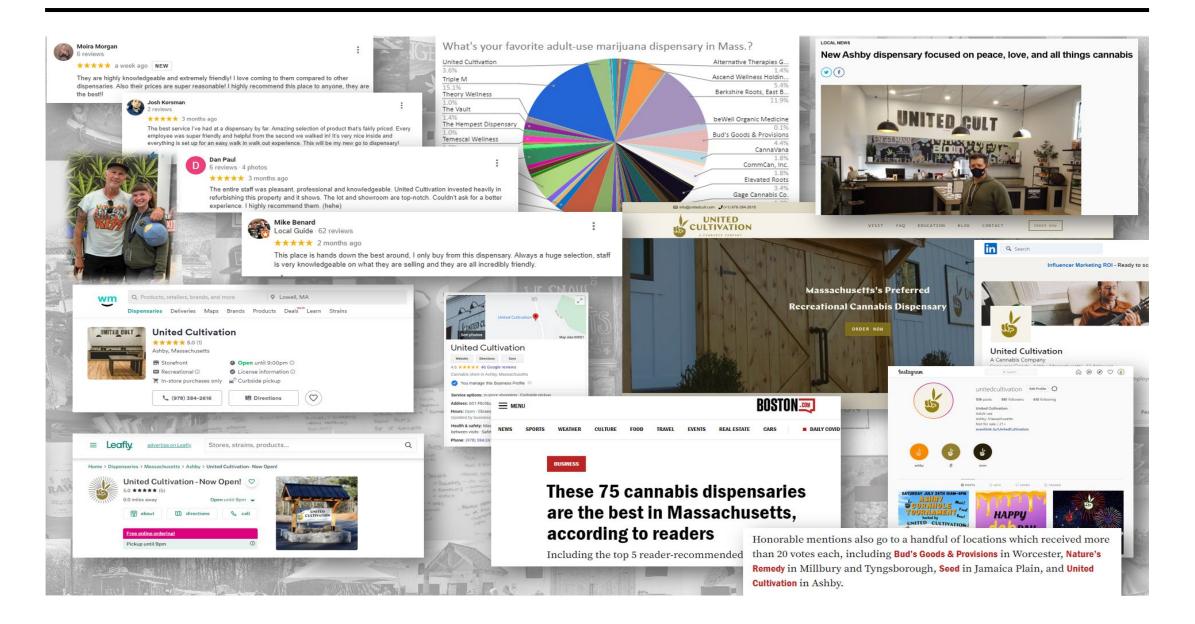
UC Existing Footprint







UC Brand Experience Feedback is Very Positive



Proposed Location

ULTIVATION

CANNABIS DISPENSARY

476 Main Street, Bolton, MA



- United Cultivation is investigating an option to lease the property located at 476 Main St. which is in the Business Zone
- Two bottom floor end units have been vacated for some time.
- Location is compliant to Town of Bolton Zoning Bylaws.





Completed

- May 10th, 2022: Met with Town Administrator Don Low
- May 19th, 2022: Met with Chief Nelson & Lieutenant Hamburger
- May 26th, 2022: Initial Introduction to Select Board

Needed

- Decision to enter into Host Community Agreement negotiations.
- Execution of lease at property.
- United Cultivation to host Community Outreach Meeting
- State application submission to Cannabis Control Commission
- Local Permitting & Approvals (Special Permit)
- Licensing Process with CCC to "Commence Operations" (<1 Year)

QUESTIONS? CANNABIS DISPENSARY

Contact Info





Michael Spengler

Co-Founder & CEO

- Email: mike@unitedcult.com
- Phone: (978) 866-1154